PIM
POWER…

- Manage all of your program types
  - Loans
  - Guarantees
  - Grants
  - Tax Breaks
  - Direct Investment
  - Public Private Partnerships

- Achieve your program goals
  - Infrastructure
  - Housing
  - Recovery
  - Education
  - Energy
  - Healthcare
  - Small Business
  - Disaster Relief
  - Government Facilities
  - Rural Development
  - International Aid
  - Research and Development

- Demonstrate portfolio and program impact
- Streamline program operations and resource use
- Integrate program data for better insight
- Standardize and automate for greater consistency and accuracy
- Exhibit greater transparency, compliance, and accountability
- Manage risks proactively
- Collaborate across a geographically dispersed workforce
- Exchange data and manage relationships with stakeholders

Contact us now for a demo.
Visit www.ficonsulting.com/PIM or email PIM@ficonsulting.com.

Transforming Government Loan, Grant, and Investment Programs
PIM Apply provides end-to-end support for collecting, processing, and approving loan, loan guarantee, and grant applications through a configurable, multi-stage due diligence process.

PIM Portfolio enables programs to manage their portfolios of financings (e.g., loans, guarantees, and grants) as well as the underlying collateral, projects and assets resulting from these investments.

PIM Performance and Risk enables program managers to collect, track, and analyze performance goals, achievements, and risk measures for the portfolio.

PIM Stakeholder CRM provides structured relationship management for customers and counterparties including lenders, loan recipients, project developers, and federal, state, and local government agencies.

FI implemented a loan compliance review application for the Small Business Administration estimated to reduce loan review time by 30% and save thousands of hours of work annually.

Program Investment Manager (PIM) Modules...

- **PIM Apply** provides end-to-end support for collecting, processing, and approving loan, loan guarantee, and grant applications through a configurable, multi-stage due diligence process.
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- **PIM Performance and Risk** enables program managers to collect, track, and analyze performance goals, achievements, and risk measures for the portfolio.
- **PIM Compliance Review** provides end-to-end support for executing and tracking compliance examinations, reviews, and audits of loans, guarantees, and grants.

PIM Closeout helps manage closeout and liquidation processes through a configurable set of workflow stages that include final reviews, disposition and liquidation, and final reporting.

PIM Portal enables electronic data collection, dissemination of program information, and stakeholder collaboration through a FedRAMP-certified gateway accessible to external stakeholders.

PIM Stakeholder CRM provides structured relationship management for customers and counterparties including lenders, loan recipients, project developers, and federal, state, and local government agencies.

**STAKEHOLDERS**

- **STAKEHOLDERS**

**PM INVESTMENT MANAGER (PIM)**

is a collection of individual modules which may be implemented separately or as an integrated suite.

- **MAXIMIZE IMPACT**
  - Collaborate
  - Increase Visibility
  - Operate Efficiently
  - Strengthen Compliance

- **REDUCE RISK**
  - Be Agile
  - Improve Audits
  - Reduce Errors
  - Do More with Less

- **DEMONSTRATE VALUE**

**Program Management Excellence**

**STRENGTH and SCALABLE FOUNDATION**

- **PIM APPLY**
  - Design and Process Applications
- **PIM PORTAL**
  - Exchange Data and Collaborate
- **PIM STAKEHOLDER CRM**
  - Engage Stakeholders
- **PIM PERFORMANCE and RISK**
  - Track Performance Results and Manage Risk
- **PIM COMPLIANCE REVIEW**
  - Ensure Compliance
- **PIM PORTFOLIO**
  - Manage Agreements, Financing, Assets, and Projects

**FedRAMP Certified Cloud, Enterprise Grade Security, Low-Code Development Platform, Power BI, Office Integration**
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